

Sanofi Successfully Prices €1.5 Billion Offering Under Euro Medium Term Note Program

06 March 2025 | News

Sanofi has successfully priced its €1.5 billion offering of notes across two tranches under its Euro Medium Term Note (EMTN) Program, reinforcing its financial strategy and long-term growth plans.



The offering includes:

- **€850 million floating rate notes**, due **March 2027**, bearing interest at **3-month Euribor + 0.300%**.
- **€650 million fixed rate notes**, due **March 2031**, bearing interest at an annual rate of **2.750%**.

Sanofi intends to utilize the net proceeds from the offering for **general corporate purposes**, supporting its ongoing operational and strategic initiatives.

The transaction was led by **Deutsche Bank and J.P. Morgan** as **Global Coordinators**, with **ING, Santander CIB, and UniCredit** acting as **Joint Lead Managers**.